

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - December 31, 2014

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>	
1995 Master Bond Resolution			
Senior Notes, Series 1995A-1	35-day Auction	9,500,000	
Senior Taxable Auction Rate Bonds, Series 2001A2	28-day Auction	-	
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	17,800,000	
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	16,250,000	
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	21,925,000	
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>15,300,000</u>	
Total			<u>80,775,000</u>
2010 Indenture of Trust			
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	Quarterly LIBOR Index	25,500,000	
Series 2010A-2A	Quarterly LIBOR Index	51,225,000	
Series 2010A-2B	Quarterly LIBOR Index	<u>44,230,000</u>	
			<u>120,955,000</u>
2011 Indenture of Trust			
Taxable LIBOR Floating Rate Bonds, Series 2011-1	Quarterly LIBOR Index	<u>103,185,000</u>	
			<u>103,185,000</u>
2013 Indenture of Trust			
Taxable LIBOR Floating Rate Bonds, Series 2013-1	Monthly LIBOR Index	<u>143,994,000</u>	
			<u>143,994,000</u>
Total Outstanding Debt Obligations			<u>\$448,909,000</u>

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Summary Interest Basis Composition -December 31, 2014

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	183,930,000	40.97%
Taxable	<u>264,979,000</u>	<u>59.03%</u>
TOTAL	<u>\$448,909,000</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Auction Rates		
28-Day	\$0	
35-Day	<u>62,975,000</u>	
Auction Sub-Total	62,975,000	14.03%
 LIBOR or CP Indexed	 <u>385,934,000</u>	 <u>85.97%</u>
TOTAL	<u>\$448,909,000</u>	<u>100.00%</u>